

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



January 10, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.

“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Stock Code: BALAJITELE

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024.

Dear Sir/Madam,

Please find attached copy of Reconciliation of Share Capital Audit Report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 issued by Shivang G Goyal & Associates, Practicing Company Secretaries, for the quarter ended December 31, 2024.

Kindly take the same on record.

Yours truly,

For Balaji Telefilms Limited

Tannu Sharma

Company Secretary and Compliance Officer

Membership No.: ACS30622

Encl: - a/a

SHIVANG G GOYAL & ASSOCIATES

PRACTICING COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601

shivanggoyal@snga.in

8007765722

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

1	For the Quarter ended	31 st December, 2024	
2	ISIN	INE794B01026	
3	Face Value	Rs. 2/- each	
4	Name of the Company	Balaji Telefilms Limited	
5	Registered Office Address	Balaji House, C-13, Dalia Industrial Estate, Opp Laxmi Industries, New Link Road, Andheri (W), Mumbai, Maharashtra, 400053	
6	Correspondence Address	Balaji House, C-13, Dalia Industrial Estate, Opp Laxmi Industries, New Link Road, Andheri (W), Mumbai, Maharashtra, 400053	
7	Telephone & Fax No.	<ul style="list-style-type: none">Tel No.: +91-022-40698000Fax No.: 022-40698181	
8	Email address	investor@balajitelefilms.com	
9	Name of Stock Exchange where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	10,17,28,968	100%
11	Issued Capital (Exchange-Wise) (as per Company records)	BSE: 10,17,28,968 NSE: 10,17,28,968	100%
12	Held in dematerialized form in CDSL	1,14,71,358	11.28%
13	Held in dematerialized form in NSDL	9,02,54,859	88.72%
14	Physical	2,751	0.00%
15	Total Number of Shares (12+13+14)	10,17,28,968	100%
16	Reasons for difference, if any in between (10 & 11), (10 & 15), (11 & 15)	NA	

17	Certifying the details of changes in share capital during the quarter under consideration as per the table below:					
Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal pending for Names)
Exercise of ESOPs by employee	2,00,000 shares	Yes	<ul style="list-style-type: none"> • BSE • NSE 	Yes	Yes	No
<p>*The Company allotted 2,00,000 Equity Shares of Rs. 2/- each on 24th December, 2024 upon exercising stock options by employee, and the Listing and Trading Approval for the said shares has been duly received from both the Exchanges (BSE and NSE) on 31st December, 2024, stating that the same is effective January 01, 2025.</p>						
18	Register of Members is updated (Yes/No) If not, updated up to which date	Yes N.A.				
19	Reference of previous Quarter with regards to excess dematerialized shares if any	NIL				
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, the reason why?	N.A.				
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total no. of Demat requests		No. of requests	No. of Shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	N.A.		
Pending for more than 21 days		NIL	NIL	N.A.		
22	Name, Designation, Date of Appointment, Regn No, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Tannu Sharma Group Head-Secretarial Date of appointment: 14 th February, 2023 Membership No: ACS30622 Tel No.: +91-022-40698000 Fax No.: +91-022-40698181 tannu.sharma@balajitelefilms.com				
23	Name, Address, Tel. & Fax No., Regn. Practicing Company	Shivang G Goyal & Associates Practicing Company Secretaries				

	Secretary	Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601 Mob: + 91-8007765722, +91-7498683422 E-mail ID: shivanggoyal@sgga.in ICSI Membership No.: F11801 Certificate of Practice No.: 24679
24	Appointment of common agency for Share registry work (if yes, name and address)	KFin Technologies Limited, Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana, 500032 Phone: 040-67162222 Fax No.: 040-23440674 Email: inward.ris@kfintech.com Website: www.kfintech.com
25	Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company change its name, etc.)	N.A.

For Shivang G Goyal & Associates

SHIVANG
GHANSHY
AM GOYAL

Digitally signed
by SHIVANG
GHANSHYAM
GOYAL
Date: 2025.01.10
16:50:32 +05'30'

Shivang Goyal

Proprietor

FCS - 11801 / C.P. No. - 24679

ICSI Unique Code: S2021MH811600

Peer Review: 5644/2024

UDIN: F011801F003598901

Date: 10th January, 2025

Place: Mumbai